

THE NATURAL GAZETTE

n°17 - July 2023



Givaudan

Human by nature



ALBERT VIEILLE

The Natural Gazette, your market report on natural ingredients

This Gazette provides you with updates on our natural ingredients, incorporating various factors that impact cultivation and production, to give you a broader understanding of raw material market fluctuations at the source.

EVER, OUR RANGES

Ever, to last in time, Ever to capture the scents,
Ever for everywhere on earth, Ever forever.



Our tree resin distillations and extractions.



Our floral absolute production from concrete.



Our raw materials sourced and transformed in Andalusia, Spain.



Our crafted qualities transformed in our facility.



Our products sourced via our local partners network.

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Every tree holds a treasure.

Resins coming from the heart of the trees are part of ancestral community culture of the local population. We act for preserving this culture and nature as a whole by ensuring legal compliance and traceability of any wild and at-risk raw materials we transform.



Benzoïn gum harvest in Laos

The tree lives for 17 to 19 years and can be tapped only after 7 years. The trees are then productive for a period of 10 to 12 years. Tapping is usually carried out in September, and consists of cutting incisions in the tree's bark. The resin is then generally collected from January to May.



Benzoïn Laos *Styrax tonkinensis*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

The new harvest ended last May. The supply chain has been destabilised by informal trade, which makes it difficult to find volumes of certain grades of gum, compromising this year's volume and price.

Our positioning

Long-term collaboration with a local stakeholder committed to having a positive impact on local communities through skills development and

not-for-profit investments. Benzoïn cultivation is managed using sustainable practices that ensure long-term preservation of ecosystems., contribution to the fight against corruption and greater transparency in the industry. The gum is processed at Albert Vieille's facility in Spain.

Our products

Resinoid, Resinoid 50% DPG



Copaiba Brazil *Copaifera officinalis*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Copaiba is mainly collected during the rainy season - from May to August - when the rivers are full and allow easier access to the areas where the trees are located. Harvesting is therefore underway and the quantities available are significant.

Our positioning

Collaboration with a village co-op that finances the collectors and ensures their safety and

working conditions. Contributing to maintaining the autonomy of local communities, for whom Copaiba balsam has provided an income for decades. Preserving traditional harvesting techniques. The traceability of the resin is guaranteed to the geographical areas where it is harvested. The resin is processed at Albert Vieille's facility in Spain.

Our product

Essential oil



Elemi Philippines *Canarium luzonicum*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Elemi has become more lucrative this year for local communities, as its price has risen significantly. As a consequence, collectors are more attracted to collecting elemi gum. Supply is now back to normal.

Our positioning

Gum is processed at the Albert Vieille's facility in Spain.

Our product

Essential oil



Frankincense Somalia *Boswellia carterii*

Harvest calendar



Market insight

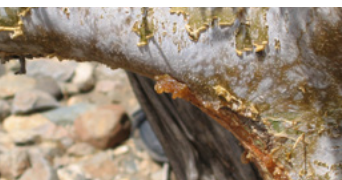
As a consequence of the situation currently raging in Sudan, buyers of the Sudanese quality have turned to Somalian gum. Prices, which have fallen sharply over the last twelve months, are therefore set to rise again soon.

Our positioning

Collaboration with a local partner. Training in good harvesting practices provided. The gum is processed at the Albert Vieille's facility in Spain.

Our products

Essential oil, Organic Essential oil, Resinoid



Myrrh Somalia *Commiphora myrrha*

Harvest calendar



Market insight

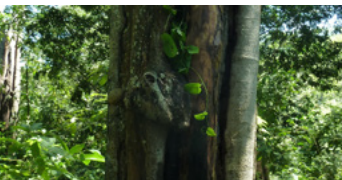
Since January demand has been falling, in particular because Saudi Arabia, a major consumer, has radically stopped its purchases due to new regulations. Plus, the demand from the aromatherapy market is still low compared to what it was in the past. This has led to a drop in the price of the raw material.

Our positioning

Collaboration with a local partner. Training in good harvesting practices provided. The gum is processed at the Albert Vieille's facility in Spain.

Our products

Essential oil, Resinoid



Peru balsam *Myroxylon balsamum var. pereirae*

Harvest calendar



Market insight

El Salvador suffered from a cold, windy and particularly rainy climate at the start of 2023. After this rainy cycle, the trees are preparing for the drought that is expected to follow by producing a lot of flowers. The result is a reduction in the amount of balsam available. Meanwhile, market demand has risen steadily over the past five years, while the quantities of resin available have fallen over the past three years. The result is a sharp rise in the price of gum on the local market.

Our positioning

A community fund participates in ensuring a fair remuneration for the collectors and helps provide safety equipment. Training in good harvesting practices is provided to collectors by a local forest ranger. This supply chain is fully traceable and the gum is processed at Albert Vieille's production center.

Our product

Rectified Essential oil

Styrax Honduras *Liquidambar styraciflua*

Harvest calendar

J F M A M J J A S O N D

Market insight

The 2023 harvest is coming to an end. The quality is good and the quantities are on target.

Our positioning

Development of a fair and sustainable supply chain. In early 2018, Albert Vieille financed a

solar photovoltaic installation on the building of a styrax producers' association. The gum is processed in the Albert Vieille's production centre.

Our product

Resinoid

Elemi gum harvest in Philippines

Elemi gum is obtained by incising the tree's bark during the leaf-budding period, an action called tapping.

The gum that oozes from these incisions is harvested using large palm fronds between June and February.



Ephemeral scents captured forever.

Flowers are a very delicate raw material that can quickly lose their fragrance. Transformed locally into concretes, we carefully select them before processing them into absolutes.



Osmanthus flower harvest in China

Flowers are manually harvested from September to mid-November. Fresh flowers wither very quickly, thus they are preserved in brine for a few weeks. After the salting process, the yield of Osmanthus concrete can improve by more than 10%. The notes become stronger and more stable, with ripe fruit and sweet flower undertones. This step is also responsible for the animalic notes.



Jasmine Egypt *Jasminum grandiflorum*

Harvest calendar



Market insight

Stocks of the 2022 harvest ran out several months ago. The 2023 harvest began last June and will finish in October.

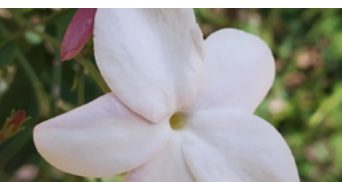
Our positioning

Working with a farmer-processor partner for more than 15 years committed to the

preservation of biodiversity and the education of children. Supporting the development of crops diversification. The flowers are processed locally into concrete transformed into absolute in Albert Vieille's factory in Spain.

Our product

Absolute



Jasmine India *Jasminum grandiflorum*

Harvest calendar



Market insight

Due to lower demand since the COVID period, there was less planting, resulting in low initial stocks and no carryover stocks. The 2023 harvest began last June and will finish in November-December.

Our positioning

Collaboration with a local partner for more than

10 years committed in the field to improve the working conditions of harvesters and to protect the environment. The flowers are processed locally into concrete and transformed into absolute in Albert Vieille's factory in Spain.

Our product

Absolute



Jasmine sambac India *Jasminum sambac*

Harvest calendar



Market insight

The sambac season is almost over. 2023 harvest is good in both quality and quantity. However, market demand remains strong and prices have not fallen.

Our positioning

Working at the origin for more than 10 years. The concrete, produced locally, is transformed into absolute in Albert Vieille's factory in Spain.

Our product

Absolute



Osmanthus China *Osmanthus fragrans*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Due to forest fires in Guilin, the main Osmanthus planting area, flower production was lower at the end of the 2022 harvest. Despite these forest fires and the continuous weather changes, the harvest was good and the availability at origin is sufficient.

Our positioning

In partnership with long-standing local farmers. The concrete is transformed into absolute at the Albert Vieille's factory.

Our products

Absolute, Gold Absolute



Rose Turkey *Rosa damascena*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Rosa damascena is usually harvested from May to June in Turkey. In 2023, it has started slowly at the end of May and should probably last until at least mid-July, which is quite unusual. Due to unfavourable weather conditions (dry winter and wet spring), quantities will be lower than for the 2022 harvest.

Our positioning

Working with farmer-processor partners for several years. The concrete is transformed into absolute at the Albert Vieille's factory.

Our product

Absolute



Rose of May France *Rosa centifolia*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Due to the drought, the roses lacked water this winter and some plants did not recover. Despite the environmental conditions, the 2023 harvest produced volumes equivalent to those of 2022.

Our positioning

Ensuring the sustainability of the supply chain

by working directly with several producers of *rosa centifolia*. Providing on-site support, from cultivation to distillation, through training and the transfer of know-how thanks to Albert Vieille's agronomic experts.

Our product

Floral water

Rose of May harvest in France

The May rose is a symbol of Grasse's agricultural heritage. It is this unique terroir between the mountains and the sea that gives this flower its fragrance, so prized by perfumers.

The flowers are hand-gathered in May, when just opened. To preserve their scent and the flowers' integrity, the harvest takes place at dawn, before the heat of the day.



Crafted locally from the best of Andalusian plants.

With over 30 years of distillation and extraction expertise, and our production center located in Spain, we offer the essence of nature found on the edge of the Sierra Norte natural park in Andalusia, Spain.



***Cistus ladaniferus* - Spain**

Cistus ladaniferus is a shrub gorged with a thick sap that is called labdanum. It blooms from April to June in the form of large white flowers with ephemeral purple macules. At the decline of the bloom, between May and June, new twigs appear. The young branches start secreting the labdanum gum.



Cistus Spain *Cistus ladaniferus* var. *beta maculata*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Spain is facing a difficult period of hot weather. As a result, the country has introduced new, more restrictive laws to prevent the human and environmental risks associated with extreme heat, making it more difficult to manage the 2023 harvest, which began in the first week of June.

The light rainfall at the beginning of June will keep yields stable. Prices are expected to remain stable this year.

Our positioning

Preservation of Cistus and its ecosystem

through a thorough control over good harvesting practices: harvest by hand, selection and creation of plowing strips, height control of cut branches ; and the collaboration with the local environmental agency. Cistus growing areas are fully traceable and certified organic. Products from cistus twigs or labdanum gum are processed in Albert Vieille's Factory, in Spain, near cistus collection areas.

Our products

Cistus: Essential oil, Organic Essential oil, Essence, Absolute, SEV Absolute

Labdanum: Absolue clear, Resinoid

Cistus harvest in Spain

The manual cutting of the cistus twigs begins in July, when they are full of gum. Cutters cross the hills of Sierra Norte to reach the dense swaths of cistus covering 8,000 hectares within the Natural Park.

Only the shoots of the year are harvested. Once cut, the twigs are gathered in bundles of 25 kg and taken to the production facility for processing.





Nature in all its nuances.

Our production units enable us to process a wide range of perfumery emblematic aromatic materials such as rhizomes, buds, beans, berries to obtain high quality oils and absolutes.



Orris pallida harvest in France

After being planted in the fields, the plants are left in the ground for three years to give the rhizomes time to develop irone precursors. The rhizomes are harvested between August and September, during their vegetative period, then washed, dried, deburred, and ground. The ground rhizomes are then distilled in Albert Vieille's facility in Spain.



Ambrette seed *Hibiscus abelmoschus*

Harvest calendar



Market insight

The new harvest is about to begin. The price of ambrette seeds is stable.

Our positioning

Guaranteeing the quality and continuity of this supply chain by sourcing from two origins, Peru and Ecuador. Ambrette seeds are responsibly sourced and collected by a network of small producers trained on seeding, herbicide free

cultivation and harvesting techniques and supported by an economic plan. Ambrette seeds are transformed into absolute in Albert Vieille's factory in Spain, controlled and validated by Givaudan's unique Fragrance expertise.

Our product

Absolute



Blackcurrant bud France *Ribes nigrum*

Harvest calendar



Market insight

2023 was a good year, with stable volumes despite the drought in the summer of 2022. Due to this drought and in order to maintain a constant production of buds, producers compensated by harvesting more area than expected.

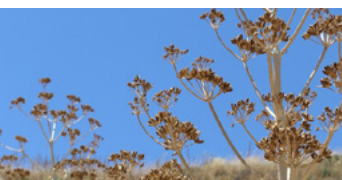
Our positioning

In collaboration with two co-op structures since

2006. Strict rules regarding phytosanitary treatments guarantee buds without any quantifiable pesticide residue. The entire transformation process is carried out at Albert Vieille's facility in Spain: from the buds to concrete, and then from the concrete to the absolute.

Our product

Absolute



Galbanum Turkey *Ferula gumosa*

Harvest calendar



Market insight

The harvest has just begun. It's too early to say whether this year's harvest will meet expectations.

Our positioning

Transformation into essential oil in Albert Vieille's Spanish factory.

Our product

Essential oil



Orris France *Iris pallida*

Harvest calendar



Market insight

The cultivation of our orris rhizomes is doing well. Next harvest will start in August.

Our positioning

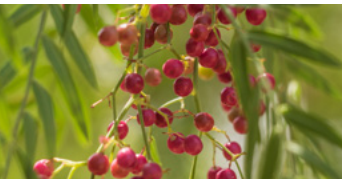
Long term partnership with a co-op working to create a sustainable social network between the different actors of the supply chain, sharing expertise and pooling jobs ; improving environmental practices through crop diversification, the banning of

phytosanitary products, and the preservation of water resources. ; ensuring traceability to the cultivation plots.

Post-harvest treatment carried out by a specialised partner, steam distillation of ground rhizomes in Albert Vieille's Spanish factory.

Our product

Essential oil 8% irone



Pink peppercorn Peru *Schinus molle*

Harvest calendar



Market insight

Little rain in the first few months of the year and constant sunshine reduced the quantity of berries produced by the trees. As a consequence of these unusual weather conditions, the 2023 harvest has been slow and is still in progress.

Our positioning

The pink peppercorns are directly distilled at Albert Vieille's production facility.

Our product

Essential oil



Tonka bean *Dipteryx odorata*

Harvest calendar



Market insight

The new harvest, which should have started in August, began in mid-June. The price is expected to remain firm.

Our positioning

Collaboration with a company that coordinates nearly 500 bean collectors and is committed to ensuring fair remuneration for their

activity. This makes it possible to maintain the harvesting activity and, as a result, to fight against deforestation. Processing of tonka beans carried out in Albert Vieille's production center in Spain.

Our product

Absolute

Vanilla Madagascar *Vanilla planifolia*

Harvest calendar

J	J	A	S	M	J	J	A	S	O	N	D
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Market insight

The vanilla bean harvest is underway. Quality and quantity are good.

Our positioning

Fostering a strong supply relationship with thousands of local smallholder producers, while supporting the producing communities in the SAVA region of Madagascar. With the Givaudan Foundation, more than 3,000 vanilla farmers and their communities are involved in a programme to develop the local healthcare

infrastructure and promote food security and education. Full traceability at the producer level: the pods are sourced from crops in the SAVA region of northern Madagascar. Vanilla pods are transformed into absolute in Albert Vieille's factory in Spain, controlled and validated by Givaudan's unique Fragrance expertise.

Our product

Absolute



Vanilla cultivation in Madagascar

Vanilla planifolia is native to Mexico, where the flowers are naturally pollinated by *Melipona* bees. After pollination, the orchid vine produces a fruit, the precious vanilla pods. As these bees cannot be found in Madagascar, pollinating the flowers requires human intervention. This delicate process is done by hand, using only a stick and a flick of the thumb.



The world is a vast place, and so is our network.

Having a positive and sustainable impact on our entire value chain, promoting health, safety and ethics in all our relationships, working to protect the environment and biodiversity, assessing and monitoring every step of the life cycle of our products.



Lavandin grosso - France

*Lavandin grosso is the result of a spontaneous cross between fine lavender (*lavandula angustifolia*) and spike lavender (*lavandula latifolia*). The colour of its flowers ranges from the intense bluepurple of fine lavender to the grayer shades of the spike lavender.*



Angelica Belgium *Angelica archangelica*

Harvest calendar



seed
root

Market insight

Roots: Thanks to the extension of the cultivated area, the output increased despite rather low yields.

Our products

Seed Essential oil, Root Essential oil



Atlas cedarwood Morocco *Cedrus atlantica*

Harvest calendar



Market insight

Availability is good and the price stable.

Our products

Essential oil, Organic Essential oil



Buchu South Africa *Barosma betulina*

Harvest calendar



Market insight

The harvest ended last April, availability is good and the price stable.

Our products

Essential oil, Organic Essential oil



Cardamom Guatemala *Elettaria cardamomum*

Harvest calendar

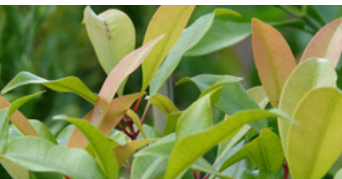


Market insight

The quality of the second cut has finished in March, its quality was better than the first cut but the quantity lower. The next harvest will begin in October.

Our product

Essential oil



Clove leaf *Canarium luzonicum*

Harvest calendar



Market insight

Following the 2 cyclones that hit the Manakara region of Madagascar last February, 80% of the clove trees were lost. The current inflation in Madagascar has a particular impact on the price of fuel and food commodities such as rice and flour. The price of essential Clove leaf oil is consequently on the rise.

Our positioning

Essential oil made from ground-harvested leaves, resulting in a lower eugenol content around 70%. Improved distillation tools using biomass as fuel, only natural fertilisation is used on the plots as mulching. Traceability from plantation.

Our product

Organic Essential oil



Coriander seed Russia *Coriandrum sativum*

Harvest calendar



Market insight

Due to the war in Ukraine, imports of Russian essential oils are banned. While current stocks, imported prior to import restrictions, have kept market availability and prices stable in recent months, the outlook for the future is uncertain.

This situation lead to a slow emergence of new non-Russian suppliers of coriander essential oil.

Our products

Essential oil



Cypress Spain *Cupressus sempervirens*

Harvest calendar



Market insight

The price remains high but stable.

Our products

Essential oil, Organic Essential oil



Cypriol India *Cyperus scariosus*

Harvest calendar

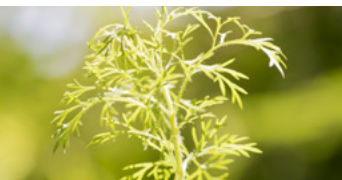


Market insight

The situation is stable since the last harvest.

Our product

Essential oil



Davana India *Artemisia pallens*

Harvest calendar



Market insight

In 2023, the first crop failed due to unfavourable weather conditions, and farmers had to wait a month to replant new seeds. The last harvest was delayed until the end of April due to unseasonal rainfall. The price of Davana

essential oil remains firm, but is expected to rise starting in September.

Our product

Essential oil



Fresh ginger Madagascar *Zingiber officinale*

Harvest calendar



Market insight

The 2023 harvest is in progress and is expected to end in October. As there are fewer producers of organic fresh ginger, and volumes are small, the price is rising.

Our product

Organic Essential oil

Our positioning

Collaboration with a local producer who employs a large part of the population of the villages in the production areas. Traceability from plantation.



Geranium Egypt *Pelargonium X spp*

Harvest calendar



Market insight

The harvest has begun. The area under cultivation has fallen due to competition from wheat and corn. However, there are significant carry-overs and availability is good overall.

Our product

Essential oil



Juniper berry *Juniperus communis*

Harvest calendar



Market insight

Prices are rising while stocks are falling due to the poor harvest in 2022. The new harvest will begin between August and September.

Our product

Essential oil



Lavandin & Lavender France *Lavandula*

Harvest calendar



Market insight

The harvest has only just begun, and is expected to be small, mainly due to the impact of the drought. In the case of Lavandin Grosso, the area under cultivation is expected to fall, as some farmers have abandoned the crop in the face of low prices over the past two years. However, given the size of carryover stocks, overall availability remains good.

medicinal plants, in its efforts to develop new approaches based on a better understanding of the cecidomyia's (midge) life cycle, one of the major pests of lavender and lavandin. Supporting the ITEIPMAI, the French research institute for perfume, medicinal and aromatic plants, in its program to develop a turnkey tool to monitor the agronomic effects of water stress in lavender and lavandin fields.

Our positioning

Collaboration with several farmer-processors and cooperatives in Provence. Supporting the CRIEPPAM, a research organisation specialising in aromatic, fragrant and

Our products

Lavandin grosso Essential oil, Lavandin grosso Organic Essential oil, Lavandin super Organic Essential oil, Lavender fine Essential oil, Lavender maillette Essential oil



Neroli Morocco *Citrus aurantium var. amara*

Harvest calendar



Market insight

The harvest got off to a good start in early April. A sudden hot, dry wind affected the end of the harvest, which ended up being smaller than expected. However, the quantities produced and extraction yields are good. Market demand for this product is strong.

Our products

Essential oil, Organic Essential oil, Water Absolute



Neroli Tunisia *Citrus aurantium var. amara*

Harvest calendar



Market insight

The harvest was good in both quality and quantity. The strong demand has pushed the price up. The entire crop is already contracted.

Our products

Essential oil



Niaouli Madagascar *Juniperus communis*

Harvest calendar



Market insight

Prices are stable and availability is good.

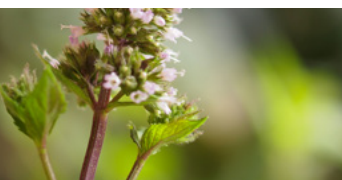
planting and cultivating the trees only with natural fertilisers, using improved distillation tools to use the biomass as fuel.

Our positioning

Partnering with a local producer in Madagascar ensuring the sustainability of the resource by

Our product

Essential oil



Peppermint Italy *Mentha piperita*

Harvest calendar



Market insight

The 2022 harvest was good and the quality too. However, the country faced a period of low rainfall during winter. It is difficult at the moment to determine the impact that the drought has had on the crops. The next harvest will start in August.

Supporting producers in the development of their business, from cultivation to distillation, reducing the use of chemicals and working on energy savings. Respect for human rights and fair working conditions. The supply chain is also fully traceable.

Our positioning

In a long-term partnership of 40 years with local producers in the Piedmont region. Fair For Life certification to promote fair trade in agriculture, manufacturing and trade through the implementation of good economic, social and environmental practices.

Our product

Fair For Life Essential oil



Ravintsara Madagascar *Cinnamomum camphora*

Harvest calendar



Market insight

Market demand for this product has been falling since the COVID pandemic. Availability is sufficient at the origin.

Our positioning

Partnering with a local producer in Madagascar

who is ensuring sustainable practices by planting and cultivating the trees only with natural fertilisers, using improved distillation tools to use biomass as fuel.

Our product

Fair For Life Essential oil



Roman chamomile France *Anthemis nobilis*

Harvest calendar



Market insight

The 2023 harvest began in mid-July. Prices are expected to remain steady this year.

Our positioning

Partnerships with French farmers-processors. Support for producers in the development

of their activity, from cultivation of the fields to distillation, encouraging the sharing of knowledge and know-how. The supply chain is also fully traceable.

Our products

Essential oil, Organic Essential oil



Roman chamomile Italy *Anthemis nobilis*

Harvest calendar



Market insight

The 2023 harvest began in mid-July. Prices are expected to remain steady this year.

Our positioning

In a long-term partnership of 40 years with local producers in the Piedmont region. Fair For Life certification since 2020 to promote fair trade in agriculture, manufacturing and trade through the implementation of good

economic, social and environmental practices. Supporting producers in the development of their business, from cultivation to distillation, reducing the use of chemicals and working on energy savings. Respect for human rights and fair working conditions. The supply chain is also fully traceable.

Our products

Essential oil, Fair For Life Essential oil



Rose Bulgaria *Rosa damascena*

Harvest calendar



Market insight

The harvest started late this year, beginning at the end of May. Due to unfavourable weather conditions (dry winter and wet spring), quantities will be lower than the harvest in 2022.

Our positioning

Working with a producer extremely committed

to product quality, meeting all the requirements for good manufacturing practices according to the requirements for the production of cosmetic ingredients.

Our product

Essential oil



Rosemary Morocco *Rosmarinus officinalis ct cineole*

Harvest calendar



Market insight

Morocco has been suffering from drought for several years. The region is likely to suffer from water stress in the coming months, as the lack of rainfall has led to a drop in the filling rate of reservoirs. As a result, and with energy costs rising, farmers are abandoning the crops. The new crop will begin soon. There is currently no stock at origin, but the 2023 harvest is in progress and will be available soon.

Our positioning

Empowering the co-op system to help local producers benefit from the supply chain and fairly pay the pickers. Diffusion of best harvesting practices and resource exploitation management. Ensuring compliance with national and international laws.

Our product

Essential oil



Rosemary Tunisia *Rosmarinus officinalis ct cineole*

Harvest calendar



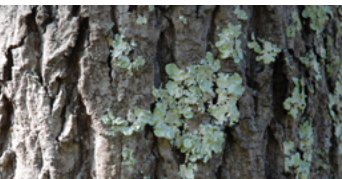
Market insight

Tunisia is facing its worst drought in 30 years. As in Morocco, the lack of rainfall has dried up Tunisian reservoirs, leading the country to suffer from water stress. The 2023 harvest is coming to an end. This year's crop will be very

poor, and is estimated to be 70% smaller than last year. The price is rising.

Our product

Essential oil, Organic Essential oil



Sandalwood New Caledonia *Santalum austrocaledonicum*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

The situation and prices are stable.

Our products

Essential oil, Organics Essential oil



Vetiver Haiti *Vetiveria zizanioides*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

The 2023 season was better overall due to better weather conditions, better availability and surprisingly greater capacity to ship out of Haiti.

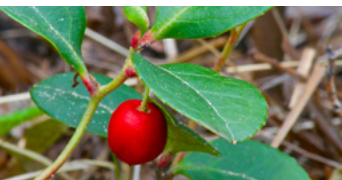
In Haiti, inflation is on the rise, logistics costs are expensive, with local transport by small

planes rather than trucks between the growing area and Port-au-Prince. All this has pushed up the price.

The situation remains extremely challenging.

Our product

Essential oil



Wintergreen China *Gaultheria procumbens*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Since 2022, the price of wintergreen essential oil has been halved. Producers had been producing large volumes to meet market demand, but a reduction in demand has

resulted in a current overstock.

Our product

Essential oil



Ylang ylang Madagascar *Cananga odorata forma genuina*

Harvest calendar

J	F	M	A	M	J	J	A	S	O	N	D
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Market insight

Market demand is decreasing for this product.

Our product

Organic Essential oil

Vetiver harvest in Haiti

First the leaves are cut off, the part of the plant in the ground is pulled out with a pickaxe and finally the seedlings are put back in the ground to ensure the next harvest.

After harvesting, the root ball is removed from the soil, compacted and tied into bales and then shaken to remove the remaining soil.

Givaudan

Human by nature



ALBERT VIEILLE

